

**Mirza International Limited**

A-7, Mohan Coop. Indl. Estate, Mathura Road,  
New Delhi - 110044 (India)  
Ph. +91 11 4095 9500 / 9501, 2695 9553  
Fax. +91 11 2695 0499  
CIN : L19129UP1979PLC004821  
E-mail : marketing@redtapeindia.com  
Website : www.redtape.com

**COMPLIANCE REPORT**

It is hereby certified that the draft Scheme of Arrangement of RTS Fashions Private Limited, Mirza International Limited and Redtape Limited; does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
<b>Requirements of this circular*</b>		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities would be complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

\* SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021.

**For Mirza International Limited**

**Priyanka Pahuja**  
Company Secretary  
& Compliance Officer

**Rashid Ahmed Mirza**  
Managing Director

Certified that the transactions / accounting treatment provided in the draft Scheme of Arrangement of RTS Fashions Private Limited, Mirza International Limited and Redtape Limited are in compliance with all the Accounting Standards applicable to a listed entity.

**For Mirza International Limited**

**Vadakke Elukkayil Thomas Cherian**  
Chief Financial Officer

**Rashid Ahmed Mirza**  
Managing Director

Date: 13<sup>th</sup> December, 2021

Place: New Delhi