

Mirza International Limited

A-7, Mohan Coop. Indl. Estate, Mathura Road,
New Delhi - 110044 (India)
Ph. +91 11 4095 9500 / 9501, 2695 9553
Fax. +91 11 2695 0499
CIN : L19129UP1979PLC004821
E-mail : marketing@redtapeindia.com
Website : www.redtape.com

February 27, 2023

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code: 526642	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 NSE symbol: MIRZAIN
---	---

Dear Sir,

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Composite Scheme of Arrangement between RTS Fashions Private Limited, Mirza International Limited and Redtape Limited & its Shareholders and Creditors (“Scheme”) – Further update on allotment of shares by Mirza International Limited pursuant to the Scheme

With reference to our earlier letter dated February 26, 2023, wherein it was informed that the Composite Scheme of Arrangement between RTS Fashions Private Limited, Mirza International Limited and Redtape Limited has become effective from February 25, 2023. In this regard, we wish to inform that Board of Directors of the Company vide their resolution passed by Circulation on February 27, 2023 has approved the allotment of 1,78,95,900 (One Crore Seventy Eight Lakhs Ninety Five Thousand and Nine Hundred) Equity Shares of Rs. 2/- each of the Company, credited as fully paid up to the equity shareholders of the Transferor Company - RTS Fashions Private Limited, in the share exchange ratio, as per the aforesaid Scheme.

The aforesaid allotment of Equity Shares is in consideration of amalgamation of Transferor Company - RTS Fashions Private Limited with the Transferee Company – Mirza International Limited, pursuant to the Scheme.

Post allotment of aforesaid shares, the issued, subscribed and paid-up share capital of the Company is Rs. 27,64,03,800 (Twenty Seven Crore Sixty Four Lakh Three Thousand and Eight Hundred Only) consisting of 13,82,01,900 Equity Shares of face Value of Rs. 2/- each fully paid.

It may be noted that allotment of equity shares in the Resulting Company – Redtape Limited to the equity shareholders of the Transferee Company – Mirza International Limited, shall be made to in due course. A separate record date shall be fixed for the same.



MODE
REDTAPE LONDON



Registered & HO :
14/6, Civil Lines, Kanpur - 208 001 (Uttar Pradesh)
Ph. +91 512 253 0775 Fax. +91 512 253 0166
Email : mirzaknp@redtapeindia.com
Website : www.mirza.co.in

Mirza International Limited

A-7, Mohan Coop. Indl. Estate, Mathura Road,
New Delhi - 110044 (India)
Ph. +91 11 4095 9500 / 9501, 2695 9553
Fax. +91 11 2695 0499
CIN : L19129UP1979PLC004821
E-mail : marketing@redtapeindia.com
Website : www.redtape.com

The above intimation is submitted under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

For **Mirza International Limited**

Harshita Nagar

Company Secretary & Compliance Officer



Registered & HO :
14/6, Civil Lines, Kanpur - 208 001 (Uttar Pradesh)
Ph. +91 512 253 0775 Fax. +91 512 253 0166
Email : mirzaknp@redtapeindia.com
Website : www.mirza.co.in